



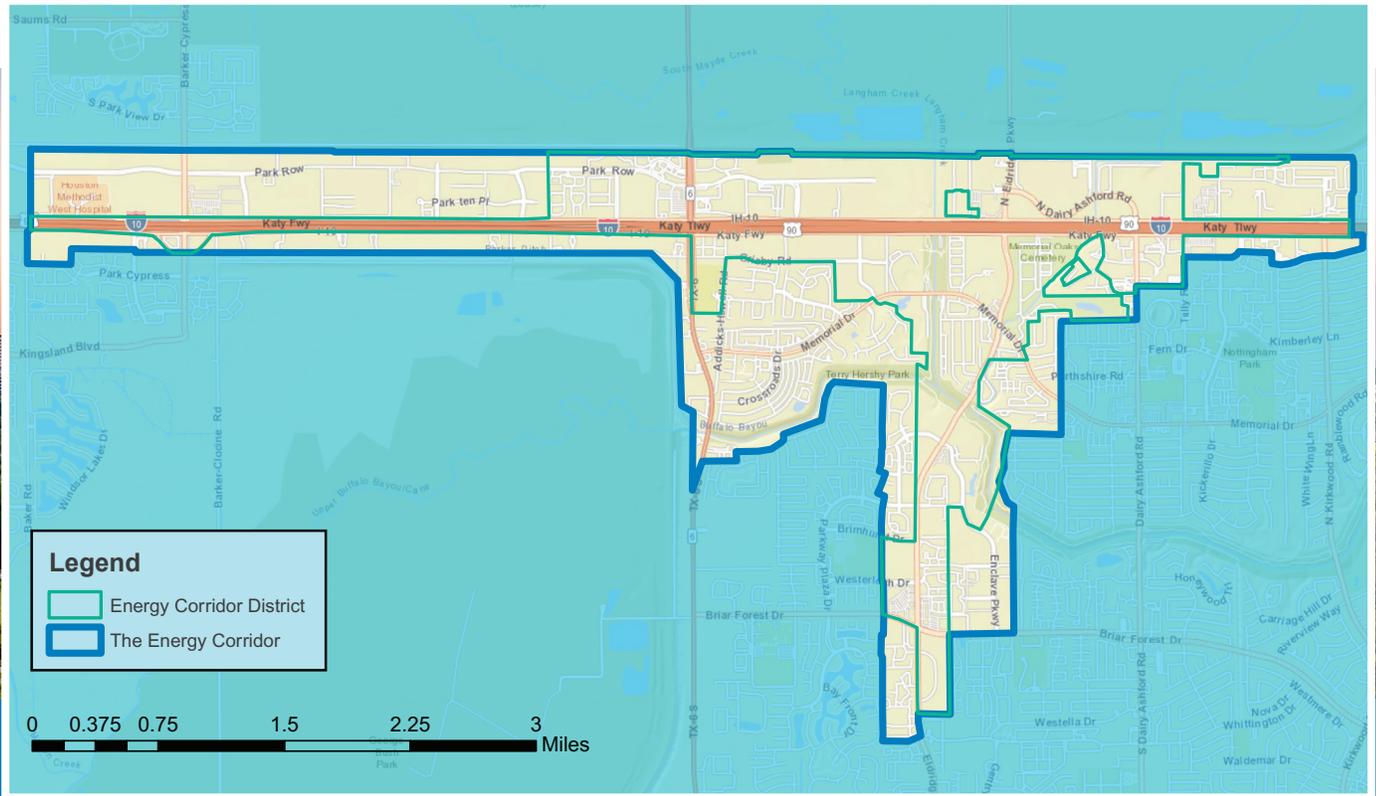
# THE ENERGY CORRIDOR

A Profile of Houston's  
Premier Business  
District



*energycorridor*

# THE ENERGY CORRIDOR



## Where Energy Lives

Home to the headquarters and regional offices of prominent global firms within the energy sector and beyond, the Energy Corridor District consists of over 2,000 acres, stretching along IH-10 from Kirkwood Road to west of Barker Cypress Road, and extending south along Eldridge Parkway to south of Briar Forest Drive. The District also offers access to assets such as Buffalo Bayou, Terry Hershey Park, various recreational trails, and adjacency to over 26,000 acres of parks and open space.

## The Energy Corridor District

The Energy Corridor District is an advocate for the Energy Corridor. The District's mission is to promote, develop, maintain, and enhance the Energy Corridor District through implementation of projects, services, and initiatives in the realm of public safety, transportation and mobility, infrastructure, streetscape, and economic development. Through active leadership, advocacy, and collaborative efforts, the District works to accelerate area improvements for long-term economic vitality. The Energy Corridor District's services are funded through assessments paid by commercial property owners.

## Employment by Industry (2017)

ENERGY CORRIDOR  
Houston MSA

Professional, Scientific, and Technical Services

26.1%

7.5%

Mining, Quarrying, and Oil & Gas Extraction

21.5%

2.9%

Management of Companies and Enterprises

10.3% 1.5%

Wholesale Trade

6.5% 5.7%

Retail Trade

6.1% 10.6%

Accommodation and Food Services

5.1% 9.3%

Health Care and Social Assistance

4.9% 12%

Administration & Support, Waste Management & Remediation

4.8% 7.3%

Construction

3.8% 7.7%

Finance and Insurance

3.3% 3.3%

Real Estate and Rental and Leasing

1.8% 2.0%

Other Services (excluding Public Administration)

1.3% 2.9%

Information

1.3% 1.2%

Manufacturing

1.2% 7.5%

Transportation and Warehousing

1% 4.4%

Utilities

0.6% 0.7%

Educational Services

0.2% 10.1%

Arts, Entertainment, and Recreation

0.1% 1.3%

Agriculture, Forestry, Fishing and Hunting

0% 0.1%

Public Administration

0% 2.1%

Source: US Census Longitudinal Employer-Household Dynamics

## Employment by Industry

The Energy Corridor's employment stands out for its concentrations of jobs in the high-wage sectors of Energy Sector Professional, Scientific, and Technical Services, which includes engineering firms.

## Employment by Education (2017)

Houston MSA

ENERGY CORRIDOR

Bachelor's degree or advanced degree

20%

31.9%

Some college or Associate degree

23.8%

24.5%

High school or equivalent, no college

17.9%

19%

Less than High School

10.9%

14.4%

Educational attainment not available (workers aged 29 or younger)

14.8%

22.8%

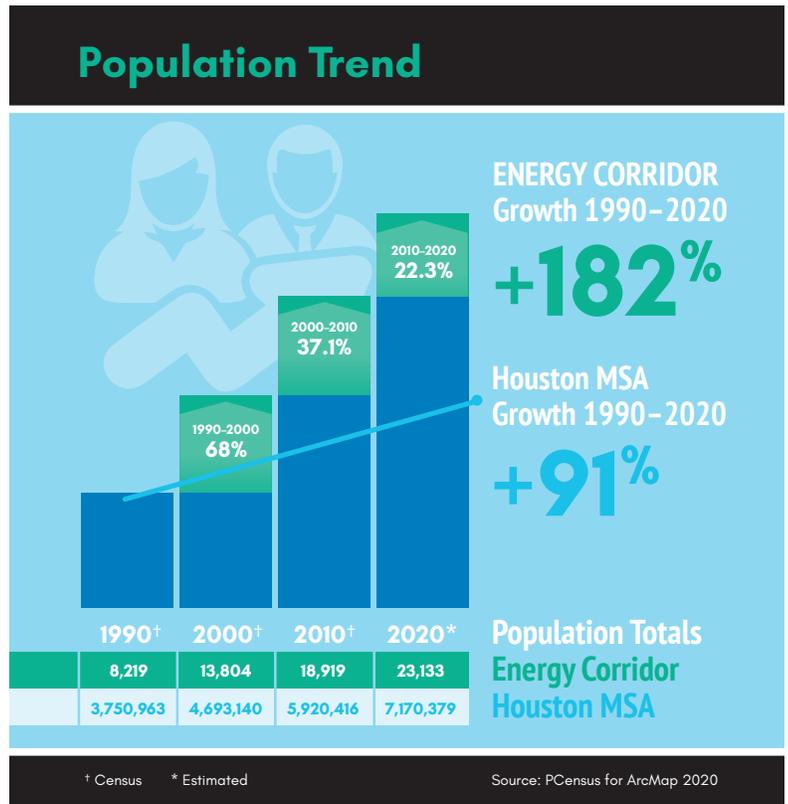
Source: US Census Longitudinal Employer-Household Dynamics

## Employment by Education

The jobs in the Energy Corridor call for a substantially higher educational attainment than the metro area average. Nearly one-third of all jobs in the Corridor are held by college graduates.

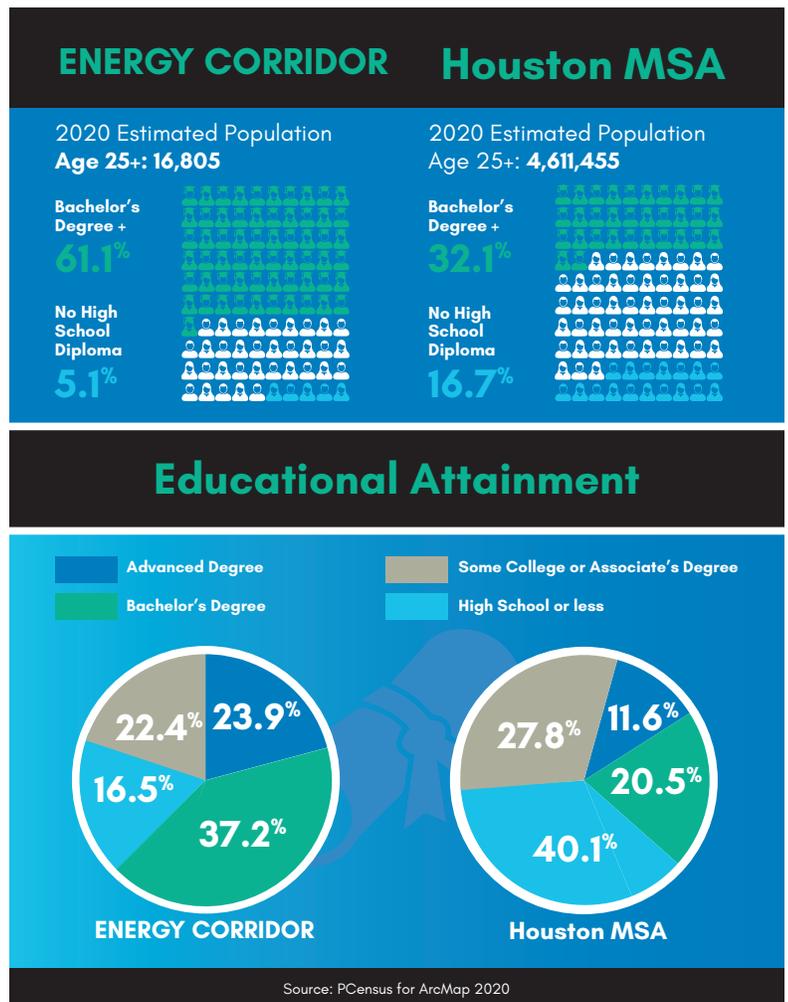
## Population Trend

The Energy Corridor has participated in the residential growth of the Houston region. The Corridor's rate of population increase has been considerably faster than the metro area total.

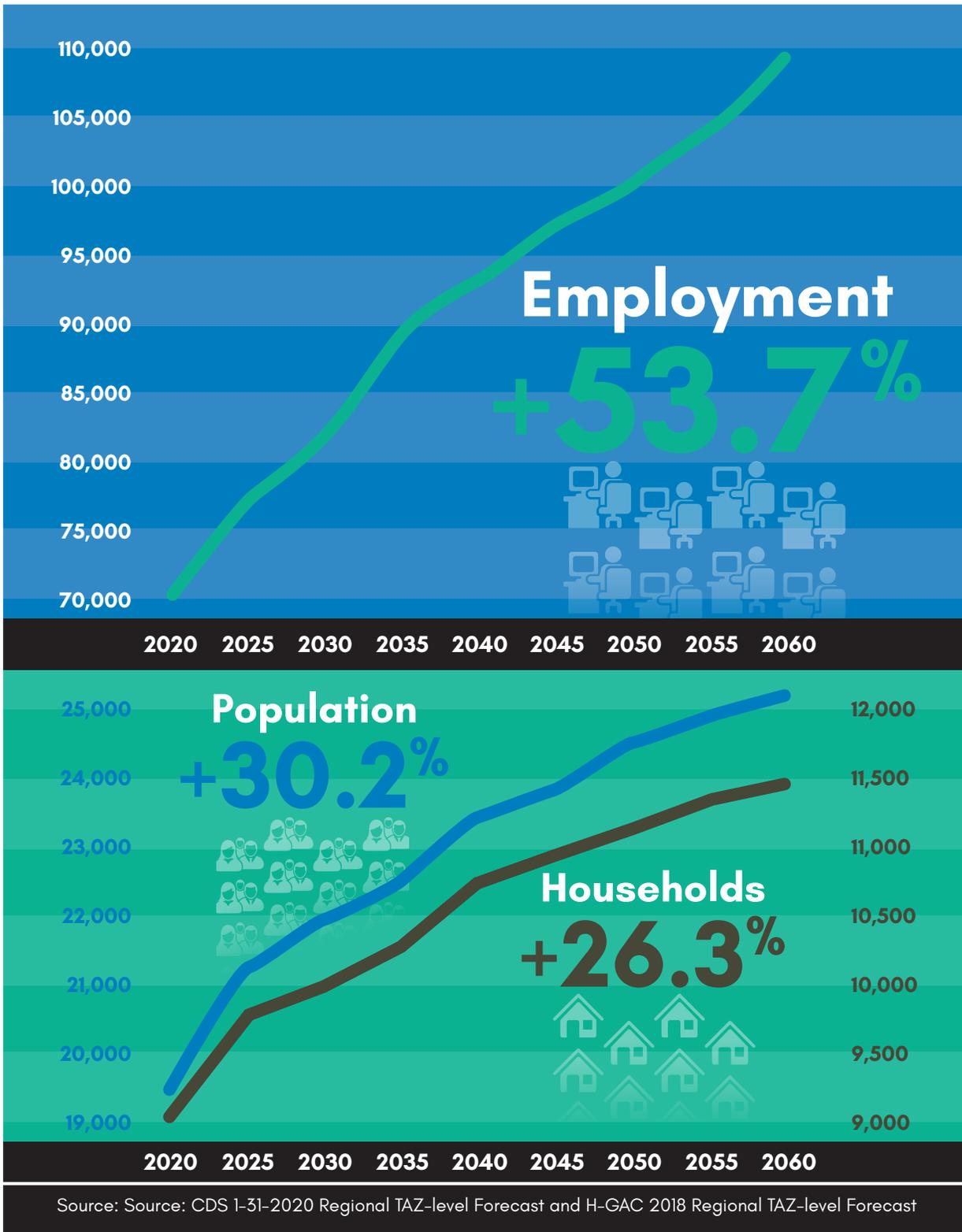


## Educational Attainment

Compared to the total adult population of the region, the Energy Corridor has an exceptionally well-educated adult population. An estimated 55% of adults in the Corridor have a bachelors degree or higher.



# Long-Term Projections



## Long Term Projections

The Corridor is projected to continue its strong growth in jobs, population, and households over the coming decades.

# Office by Class

## ENERGY CORRIDOR

	Square Ft.	Share
Class A	19,590,335	79.9%
Class B	4,291,211	17.5%
Class C	651,867	2.7%



## Houston MSA

	Square Ft.	Share
Class A	149,838,820	44.6%
Class B	144,326,855	42.9%
Class C	42,035,452	12.5%



Source: CoStar, CDS, Harris County Appraisal District

## Office by Class

The Energy Corridor's office space is of exceptionally high quality relative to the region overall, with approximately 80% of square footage in Class A buildings.

## Apartments by Class

Apartments in the Energy Corridor stand out for their quality. Over 90% are in Class A properties.

## Apartments by Class

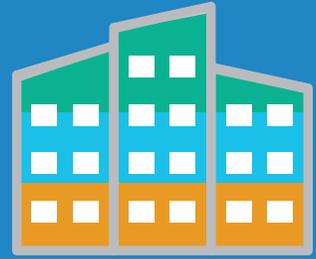
### ENERGY CORRIDOR

	Units	Share
Class A	8,745	92.3%
Class B	608	6.4%
Class C	118	1.2%



### Houston MSA

	Units	Share
Class A	197,379	26.1%
Class B	300,997	39.8%
Class C	257,248	34%



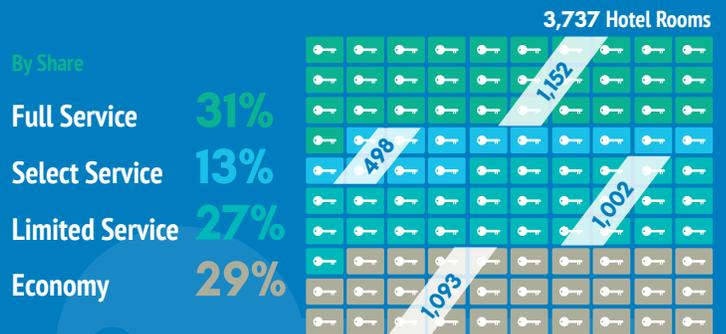
Source: CoStar, Apartment Data Services, CDS, Harris County Appraisal District

## Hotel Keys by Class

The Energy Corridor has an ample supply of hotel rooms across all major classes of properties. Nearly one third of its rooms are in full service hotels.

## Hotel Keys by Class

### ENERGY CORRIDOR



Percentages rounded to nearest whole number. Source: Source Strategies, CDS



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